# PG&E @Work for Me On the Internet

# **User Guide**

For Pensioners, Retirees and Surviving Dependents

August 2007





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#### Introduction

*PG&E@Work for Me* on the Internet is a self-service tool for pensioners, retirees and surviving dependents to access personal information such as home mailing address, emergency contacts or work address, as well as view information about pay and benefits that is specific to them. The ability to access *PG&E@Work for Me* on the Internet is a key step in ensuring that users can quickly and easily view information and perform certain transactions at any time, whether from home or another location.

IMPORTANT NOTE: PG&E@Work For Me is unavailable from 9:30 pm on Saturdays to noon on Sundays due to routine weekly maintenance. Occasionally the maintenance extends beyond noon.

### How to Register

The first time you log on to PG&E@Work for Me on the Internet, you'll need to register for access in a two-step process: 1) you register, and 2) you enroll. You'll be required to provide some personal information when you register, as illustrated on page 5 of this guide.

To get started, log on to PG&E@Work for Me on the Internet at <u>http://myportal.pge.com</u>. Select the log on button at the bottom of the page.





Follow the simple steps in this section to register for access. Once you've completed all these steps, you'll be automatically logged on to PG&E@Work for Me on the Internet. You will not have to complete this registration process again.

PG& Work For Me	1.	Click the Pensioners register here
PG& Correct For Me     Log On     USER NAME (Pensioners):     LAN ID (Actives):     PASSWORD:     PASSWORD:     PASSWORD:     PERSONNEL NUMBER:   (ex. 00123456, 8 digits)     LOG ON     RESET        Having trouble logging on?     Forgot your password		Pensioners register here link to start the registration process.
User Access Guide		



# **Enter Registration Information**

PG&E Work For	Me
Registration	
FIRST NAME:	
LAST NAME:	
EMAIL ADDRESS:	
USER NAME: (min 5 characters)	User Name Rules
PASSWORD: (min 6 characters)	Password Rules
CONFIRM PASSWORD:	
🗖 Thave read and	accept he <u>Terms of Use</u> .
CONTINU	
EMAIL ADDRESS: USER NAME: (min 5 characters) PASSWORD: (min 6 characters) CONFIRM PASSWORD:	User Name Rules Password Rules accept the Terms of Use. IE RESET

- 1. Enter your First Name
- 2. Enter your Last Name
- 3. Enter a valid external Email Address
- 4. Enter your chosen User Name. User Names must be a minimum of five characters in length and can contain letters, numbers and hyphens, underscore symbols or the @ symbol. No spaces are permitted.
- 5. Enter your chosen Password. Passwords must be a minimum of six characters in length and can only contain letters and numbers. No spaces are permitted. Passwords are case sensitive.
- 6. Enter your chosen Password again to confirm.
- 7. Click on **Terms of Use** to read the terms.
- If you accept the Terms of Use, indicate you've read and accepted them by checking the box to the left.
- 9. Click Continue to proceed to the next step.

**Note:** If you don't accept the Terms of Use, you will not be able to use PG&E@Work for Me on the Internet.



### **Confirm Registration Information**

This screen should contain the information you just entered in the registration form.

PG&	For Me
Validate Registration	
FIRST NAME:	Test
LAST NAME:	User
EMAIL ADDRESS:	testuser@yahoo.com
USER NAME: (min 5 characters)	testuser1
CONTINUE	BACK TO REGISTRATION
	PG

- 1. Review what you've entered carefully and make any necessary changes by clicking the BACK TO REGISTRATION button.
- 2. Click the **CONTINUE** button to proceed to the next step--Enrollment.

### Enroll for PG&E@Work for Me on the Internet

On the Enrollment Page, you'll prove your identity by inputting several attributes for verification.

PG&	or Me	
Enrollment		
PERSONNEL NUMBER:		
LAST 4 DIGITS OF SSN:		
DATE OF BIRTH: (mmddyyyy)		
ZIP CODE:		
CITY OF RESIDENCE:		
CON	TINUE	PG

- Enter your Personnel Number. You can find it on your pensioner pay statement. All eight digits are required, including lead zeros.
- 2. Enter the last four digits of your Social Security number (SSN).
- 3. Enter your Date of Birth (mmddyyyy).
- 4. Enter your home address ZIP Code. Enter only the first five digits.
- 5. Enter your City of Residence.
- 6. Click the **CONTINUE** button to proceed to the next step—Enrollment Confirmation.



# **Confirm Enrollment Information**

The next screen should contain the information you just entered in the Enrollment form.

PG&	or Me	1. <b>Review</b> what you've entered carefully and make any necessary changes by clicking the
Enroliment PERSONNEL NUMBER: (ex. 00123456, 8 digits) LAST 4 DIGITS OF SSN: DATE OF BIRTH: (mmddyyyy)	00001111 What is this?	RESET       button.         2. Click the button to continue. You're your information has been validated, you'll automatically be logged on to PG&E@Work for Me.
HOME ZIP CODE: CITY OF RESIDENCE:	94553 Salinas	<b>Note:</b> Successful validation requires that the information
CON Havir	TINUE RESET	PG&E has in your HR file.
	27 <mark>0</mark>	



# How to Log On to PG&E@Work for Me on the Internet

After you've registered and enrolled for Internet access to PG&E@Work for Me on the Internet, you'll log on to the system to view personal information such as home address, view copies of your pension statements or benefits confirmation statements, obtain information about your benefit plans, important contacts and forms, and access frequently asked questions.

> Enter your User Name. Enter the Password you established when you

In this example, you'll enter your personnel number. This third question will rotate between each of the five attributes you entered during the registration process, including your City of Residence, the last four digits of your Social Security number, your Personnel Number, and your date of birth. Click the LOG ON button to complete the log on process, which will take you to the PG&E@Work for Me on the Internet Welcome page.

registered.

og On		
USER NAME (P LAN ID (Actives	ensioners):	User Name Rules
PASSWORD:		Password Rules
PERSONNEL N (ex. 00123456,	JMBER: 8 digits)	
	LOG ON RES	ET
	Having trouble loggi	ng on?
	Pensioners regist	er here
	Forgot your passy	<u>vord</u>
	Forgot your user n	ame

Go to the PG&E@Work for Me on the Internet site at <a href="http://myportal.pge.com">http://myportal.pge.com</a>.

Note: Passwords are case sensitive.



### How to Log Off of PG&E@Work for Me on the Internet

For security reasons, you should always log off of the system when you complete your PG&E@Work For Me on the Internet session. You can click the **Log Off** link in the upper right hand corner of any screen in PG&E@Work for Me to quit your session.

Welcome Jacqueline Hull	PG& Ovork For Me	Help   Log Off
Welcome About Me Who's V	Vho My Inbox	
[4]»]	Welcome to PG&E@Work For Me	Need Help?
	PG&E@Work For Me provides you immediate access to a variety of Human Resources and Payroll information directly from PG&E's core employee data system.	<ul> <li>Benefits questions (All employees click or call 8-223-236 415-973-2363, or 800-788-2363.)</li> <li>Payroll questions</li> </ul>
	What's new?	(Unitry employees click or call 6-223- 3767, or 415-973-3767.) (Corporation employees call 415-817-
	The 2007 SAP Performance Management Tool is herel PG&E is now using the SAP Performance Management (PM) Tool to establish and monitor progress of employees' goals and to create and track individual development plans for all Management, Administrative and Technical employees.	8303.) • <u>Technical questions</u> (Utility employees click or call 8-223- 9000, or 415-973-9000.) (Corporation employees call 415-267- 7025.)

You will be asked whether you're sure you want to log off.



Once you've logged off, you will see a confirmation screen, shown below. You can select the **RETURN** button to go back to the PG&E@Work For Me on the Internet Login screen, or you may close the confirmation screen.

PG&	/ork For Me	
	You have been logged out.	



# Forgot / Change Your Password

If you've forgotten your password or you'd like to change your password, you can do so from the Login screen.

	or Me		
Log On			
USER NAME (Pensioners) LAN ID (Actives):		User Name Rules	
PASSWORD:		Password Rules	
PERSONNEL NUMBER: (ex. 00123456, 8 digits)			
	OG ON RESET		
Havi	ng trouble logging on	2	
Pensi	oners register h	ere	
Fo	root your password	<u> </u>	
Fo	rgot vour user name		
	Iser Access Guide		
	<u>, , , , , , , , , , , , , , , , , , , </u>		
		268	
Confirme Vour Idontitu			
Confirm Tour Identity	Ļ		
PG&	Me		
<u>u</u>			
Forgot Password			
USER NAME: (min 5 characters)	[	User Name Rules	
PERSONNEL NUMBER:	[	]	
LAST 4 DIGITS OF SSN:		]	
DATE OF BIRTH: (mmyyyy)	[		
ZIP CODE:	[	]	
CITY OF RESIDENCE:	[	I	
FORGOT P	ASSWORD RESET	] PG	

1. Click the Forgot your password link.

- Enter your personal attributes: Personnel Number (8 digits, including leading zeros), last four digits of your Social Security number, Date of Birth (in mmyyyy format), ZIP Code, and City of Residence.
- 2. Click the FORGOT PASSWORD button.
- You will be prompted to enter a new password. Passwords are case sensitive.
- Optionally, you may also update your email address.



#### Choose a New Password

PG&	r Me
New Password:	
Confirm New Password:	
OPTIONAL	
Email Address:	
Confirm Email Address:	
su	
	PG <mark>&amp;</mark> EL

### Password Change Confirmation

Upon successfully choosing a new password, you'll see the confirmation page below. Click the **CONTINUE** button to view the PG&E@Work For Me home page.

PG&FOWork For Me	
Password Change Information	
Your new password has been set.	
Use this new password the next time you log into your account.	
CONTINUE	



# Forgot User Name 1

If you forget your user name, you can easily retrieve it by following the steps in this section. Your User Name will be sent to your external e-mail address provided during the registration process.

PG&COVORK For Me         USER NAME:       User Name Rules         or LANID:       Password Rules         PASSWORD:       Password Rules         LAST 4 DIGITS OF SSN:       Image: Control of the second rule of the second ru	<ol> <li>From the Login Page, click the Forgot your user name link</li> <li>Enter your external e-mail address.</li> <li>Click on the SUBMIT button.</li> <li>Open the system- distributed e-mail to retrieve your User Name.</li> </ol>
PG& Work For Me	

<sup>&</sup>lt;sup>1</sup> This functionality uses the valid external e-mail address you provided during the registration process.



# Navigating the site

Once you have successfully logged on to PG&E@Work for Me on the Internet, you will arrive at the **Welcome Page**.

You may move to the About Me, Contacts and Forms, or Frequently Asked Questions (FAQ) pages by selecting the applicable tab at the top of the site.

Jelrome About Me Contacts & Forms FAQ
Welcome to PG&E@Work For Me on the Internet
PG&E@Work for Me on the Internet is your self-service tool to view and manage personal information, and find details about pay and benefits programs at any time from any computer.
Take a few minutes to explore the features and information available on the site, including the frequently asked questions (FAQs) and contact lists. We will continue to add information and enhancements over the coming months, so please check back frequently.
Have questions?
<ul> <li>If you have questions about retiree medical benefits or other HR-related matters, call the Benefits Service Center at 1- 800-700-0057 or send an e-mail to <u>htbenefitsquestions@pge.com</u>. Representatives are available from 7:30 a.m. to 5:30 p.m., Pacific Time, Monday through Friday.</li> </ul>
<ul> <li>If you have questions about pension checks, call the Pension Payroll Help Line at 415-973-3767. Representatives are available from 7:30 a.m. to 5:30 p.m., Pacific Time, Monday through Friday.</li> </ul>
<ul> <li>If you have technical questions about this site, contact the Technology Service Center (TSC) at 415-973-9000, or 1-800- 223-9007 and select option 1. Representatives are available 24/7.</li> </ul>
This Web site is intended for Pacific Gas and Electric Company and PG&E Corporation pensioners and retirees. A pensioner is anyone who is currently receiving a pension payment from the Pacific Gas and Electric Company Retirement Plan (the Retirement Plan). A Retiree is defined as any eligible employee of PG&E, PG&E Corporation, or their affiliates covered by the Retirement Plan who ended employment with PG&E after age 53, and who, therefore, may be eligible for retiree medical, retiree life insurance and other retiree banefits, as well as pension payments from the Retirement Plan*.
*Different qualification rules may apply to retirees who accepted a special early retirement incentive package.
x

**To enlarge the font** appearing in the tabs at the top of the site, and the links in the left area, select "view" from the toolbar, then "text size" then "larger" as shown in the diagram below.







#### About Me Page

Select the links at left to view information in the My Personal Information, My Pay, and My Benefits sections.

Welcome User	PG& COVork For Me 👷 🤱 Help I Log Off 🐺 Pereficience
Wilcome About Me Contac	ts & Forms FAQ
• About Me	4
My Personal Information     Personal Date	About Me
Home Address	On the About Me tab, you have access to many personal Information and self-service functions.
<ul> <li>My Pay</li> <li>Pay Statement</li> <li>My Benefits</li> </ul>	Use the links to the left to view pension pay statements, view and change home address information, and view benefit enrollment information (retirees only).
2007 Benetits Contirmation     2007 Enrollment Form     2007 Enrollment Guide     Summary of Benefits Handbook	<ul> <li>Retiree is defined as any eligible employee of PG&amp;E, PG&amp;E Corporation, or their affiliates covered by the Retirement Plan who ended employment after age 55, and who, therefore, may be eligible for retiree medical, retiree life insurance and other retiree benefits, as well as pension payments from the Retirement Plan*.</li> </ul>
	*Different qualification rules may apply to retirees who accepted a special early retirement incentive package.
	<ul> <li>The 2007 Benefits Confirmation and 2007 Enrollment Form links are undergoing further development, so you may experience blank screens at this time.</li> </ul>
	Click here to view a guide for using the features on About Me.
	Note: You will need Adobe Acrobat Reader to view documents on this site. <u>Download Adobe Acrobat</u> Reader <a acrobat="" ftp:="" hr="" products="" readstep2.html="" www.adobe.com="">.</a>
	We will continue to add information and enhancements to About Me over the coming months, so please check back frequently.

In **My Personal Information** you can confirm that your **personal data**, such as your personnel number, marital status and Social Security Number are accurate in the HR master data base.

You can also change your **home address**. Please note that this is your **permanent** address. If you want to change your **mailing** address, but leave your permanent address unchanged, you must notify the Benefits Service Center.

The **My Pay** section displays your last eight pension checks. You may view and print the statements.

**My Benefits** displays PG&E's 2007 Enrollment Guide, the Summary of Benefits Handbook and forms related to benefits enrollment.

Note: There are two requirements to view and print the documents linked from this page:

- 1. Adobe Reader is installed on your computer.
- 2. Your pop up blocker is disabled.



#### Contacts & Forms Page

The same two requirements apply as for the About Me page (see above).

Walcome User	
Welcome About Me Contacts	& Forms FAQ
Contacts & Forms	Contacts & Forms
	Contacts
	Frequently Called Numbers For PG&E Pensioners and Retirees
	Find contact information for a variety of resources you may need.
	Member Services Numbers for PG&E Refirees
	Find contact information for PG&E retiree medical plan administrators. This Member Services list is for retirees only.
	<ul> <li>Retiree is defined as any eligible employee of PG&amp;E, PG&amp;E Corporation, or their affiliates covered by the Retirement Plan who ended employment after age 55, and who, therefore, may be eligible for retiree medical, retiree life insurance and other retiree benefits, as well as pension payments from the Retirement Plan*.</li> </ul>
	*Different qualification rules may apply to retirees who accepted a special early retirement incentive package.
	Forms
	Download copies of these common forms. You can also obtain copies of these forms from the Benefits Service Center by calling 1-800-700-0057. Representatives are available Monday through Friday from 7:30 a.m. to 5:30 p.m. Pacific Time.

#### Frequently Asked Questions (FAQ) Page

The same two requirements apply as for the About Me and Contacts & Forms pages (see above).

Welcome User	PG& COVork For Me 👘 🥼 Help I Log Off 📊 Pacific Gas an	
Welcome About Me Contacts & Forms FAQ		
• FAQ	Frequently Asked Questions	
	View a wide assortment of frequently asked questions related to general issues, pension, retiree medical benefits and more.	
	Questions are grouped by audience-pensioners and retirees.	
	<ul> <li>A pensioner is anyone who is currently receiving a pension payment from the Pacific Gas and Electric Company Retirement Plan (the Retirement Plan).</li> <li>A Retiree is defined as any eligible employee of PG&amp;E, PG&amp;E Corporation, or their affiliates covered by the Retirement Plan who ended employment with PG&amp;E after age 55, and who, therefore, may be eligible for retiree medical, retiree life insurance and other retiree benefits, as well as pension payments from the Retirement Plan*.</li> </ul>	
	*Different qualification rules may apply to retirees who accepted a special early retirement incentive package.	
	If you don't find the answer to your question here, call the Benefits Service Center at 1-800-700-0057.	
	Representatives are available from 7:30 a.m. to 5:30 p.m., Pacific Time, Monday through Friday.	
	Click here to view the Frequently Asked Questions.	

When you have finished exploring the site, log off using the instructions outlined on page 9.



### Where to Go For Help

IMPORTANT NOTE: PG&E@Work For Me is unavailable from 9:30 pm on Saturdays to noon on Sundays due to routine weekly maintenance. Occasionally the maintenance extends beyond noon.

- If you have technical questions about this site, contact the Technology Service Center (TSC) at 415-973-9000, or 1-800-223-9007 and select option 1. Representatives are available 24/7.
- If you have questions about retiree medical benefits or other HR-related matters, call the Benefits Service Center at 1-800-700-0057 or send an e-mail to <u>hrbenefitsquestions@pge.com</u>. Representatives are available from 7:30 a.m. to 5:30 p.m., Pacific time, Monday through Friday.
- If you have questions about pension checks, call the Pension Payroll Help Line at 415-973-3767. Representatives are available from 7:30 a.m. to 5:30 p.m., Pacific time, Monday through Friday.